



SCHAR SCHOOL OF POLICY AND GOVERNMENT

Stephen S. Fuller Institute for Research on  
the Washington Region's Economic Future

# THE STEPHEN S. FULLER INSTITUTE FOURTH ECONOMIC FORUM

October 20, 2020 | 11:00 am to 12:00 pm



The 4<sup>th</sup> Annual Stephen S. Fuller Economic Forum will focus on this year's pandemic-induced recession, its recovery to date, and the challenges for 2021 and beyond.

ZOOM LINK



## AGENDA

11:00 TO 11:05 AM

### INTRODUCTION AND WELCOME

**Mark Rozell, Ph.D.**

Dean of the Schar School of Policy and Government, George Mason University

11:05 TO 11:10 AM

### INTRODUCTORY REMARKS

**Bob Buchanan**

Principal, Buchanan Partners, LLC; President, 2030 Group

11:10 TO 11:45 AM

### THE WASHINGTON REGION'S 2020 RECESSION & ITS NEAR-TERM OUTLOOK

**Jeannette Chapman**

Director, Stephen S. Fuller Institute for Research on the Washington Region's Economic Future, Schar School of Policy and Government at George Mason University

11:45 AM TO 12:00 PM

### QUESTIONS

To ask a question during the presentation, please use Zoom's "Question" function or the Chat, which will be monitored throughout the event. Please note that your microphones and cameras will be off during the event.

Materials will be available after the event at [fullerinstitution.gmu.edu](https://fullerinstitution.gmu.edu)

If you have any questions after the event, please feel free to contact us at [sfi@gmu.edu](mailto:sfi@gmu.edu)



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The Stephen S. Fuller Institute is the premier source for information and analysis of the Washington region's economy. Through consistent monitoring of regional issues and the economy, the Institute is able to identify critical conditions and trends impacting the future vitality of the Washington region's economy. Regularly communicating these findings and producing timely research on short and long-term regional policy options to ensure local business and government leaders are equipped with the data needed to make informed decisions regarding the region's future.

The Institute was founded in 2017 by renowned regional economist Stephen S. Fuller, Ph.D. and is a part of the [Schar School of Policy and Government](#) at George Mason University. Dr. Fuller led the Institute until his retirement in January 2020. Today, the Institute is led by Jeannette Chapman.

## ACTIVITY REPORT | JAN. 2017-OCT. 2020

The Stephen S. Fuller Institute is now in its fourth year of operation and continues to fulfill its mission as being the premier source for information and analysis of the Washington region's economy.

From its inception in 2017 to today, The Stephen S. Fuller Institute has been the go-to source for public and private sector leaders when it comes to the most pressing regional issues including the impact of the coronavirus pandemic on the region's economy, Amazon HQ2, government shutdowns, housing and workforce development issues, and overall trends impacting the Washington region's economy.

### BY THE NUMBERS

 **65 reports**

 **58 blog posts**

 **125+ presentations**

 **200+ news articles, radio interviews and TV appearances**

 **200+ Schar School Stats published by the Washington Business Journal**

The Institute's information on the Washington region was of national and international interest; users on our website were located in more than 150 countries and included visitors from 185 metro areas in the United States.

### KEY REPORTS

- [The Washington Economy Watch](#) (released monthly)
- [The Economic and Fiscal Impacts of Locating Amazon's HQ2 in Arlington County, VA](#) (November 2018)
- [Demographic Factors Affecting the Upcoming Home Sales Market](#) (July 2018)
- [The Washington Region's Declining Economic Brand](#) (July 2017)
- [Migration in the Washington Region: Trends between 2000 and 2015 and Characteristics of Recent Migrants](#) (September 2017)

### POPULAR BLOG POSTS

- [What Does Amazon's HQ2 Mean for the Washington Region's Housing Market?](#) (November 2018)
- [The Effect of the Coronavirus Pandemic on the Washington Region's Economy](#) (March 2020)
- [The Washington Region Added 35,000 Jobs in 2018](#) (March 2019)
- [What is the Direct Effect of the Trump Budget on Federal Activity in the Washington Region?](#) (March 2017)
- [What does a Government Shutdown Mean for the Washington Region's Economy?](#) (January 2018)

### NOTABLE NEWS

- [Trump's Budget Could Plunge Nation's Capital Into Recession](#), Associated Press (March 2017)
- [Amazon's eastern headquarters going to New York City, Washington D.C. suburb](#), USA Today (November 2018)
- [The region's population is growing. But a key demographic is still leaving](#), Washington Business Journal (March 2018)
- [DC region lost \\$1.6 billion during shutdown, economist says](#), WTOP (January 2019)
- [Northern Virginia's economic growth risks leaving Maryland suburbs behind](#), Washington Post (January 2020)
- [How Bad Will It Get? We Spoke to the Top DC-Area Economic Forecaster](#), Washingtonian (March 2020)
- [D.C. Region Grapples With Unprecedented Unemployment Figures Following Coronavirus Outbreak](#), WAMU (April 2020)

### CONTACT US