Arlington County: Housing & Affordability

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Arlington’s Role in the Washington Region
Primary Jobs to Resident-Worker Ratio  
2015-2017 Average

*Includes cities of Fairfax & Falls Church  **Includes cities of Manassas & Manassas Park

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Household Characteristics: Select Jurisdictions  
2015-2017 Average

*Includes cities of Fairfax & Falls Church  NOTE: Shows those that work from home as working in home jurisdiction
Workers by Commute
2015-2017 Average (in thousands)

- Live & Work
- Out-Commuters
- In-Commuters

*Includes cities of Fairfax & Falls Church. NOTE: Shows those that work from home as working in home jurisdiction.

Forecasting Households in Arlington County
What is a Housing Forecast?

- Employment – driven demand
- Demographic – driven demand
- Capacity and Pipeline
- Development Cycle

Housing Demand

Supply

Population Distribution by Age, Arlington County

Sources: U.S. Census Bureau (2000-09 Intercensal Estimates & v2018 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
Distribution of Wages & Income, Washington Region

WAGES
- 90th Percentile
- Median (50th Percentile)
- 10th Percentile

2003 2018

HOUSEHOLD INCOME

1990 2017

Sources: U.S. Bureau of Labor Statistics; U.S.; The Stephen S. Fuller Institute at the Schar School, GMU. NOTE: CPI Adjusted

Households by Tenure & AMI
Arlington County, 2010 (000s)

- Renters
- Owners

= 16.5k Renters
4.0k Owners

Sources: The Stephen S. Fuller Institute at the Schar School, GMU

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Share of Housing Cost Burdened Households by Tenure & AMI
Arlington County, 2015-2017 Average

- Renters
- Owners

Sources: U.S. Census Bureau (2015-2017 ACS Microdata); The Stephen S. Fuller Institute at the Schar School, GMU

Percent Increase in Households by Tenure & AMI
Arlington County, 2010 - 2040 (000s)

- Renters
- Owners

Sources: The Stephen S. Fuller Institute at the Schar School, GMU
Households by Tenure & AMI
Arlington County, 2040 (000s)

- Renters
- Owners

= 22.8k Renters
4.8k Owners

Sources: The Stephen S. Fuller Institute at the Schar School, GMU

Percent of Region’s Households
Living in Arlington County by AMI
2015-2017 Average

- All Households: 4.8%

Sources: U.S. Census Bureau (2015-2017 ACS Microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Percent of Region’s Households Living in City of Alexandria by AMI
2015-2017 Average

Sources: U.S. Census Bureau (2015-2017 ACS Microdata); The Stephen S. Fuller Institute at the Schar School, GMU

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