Housing Needs in Arlington County

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U.S. Population by Age, 1970

Sources: U.S. Census Bureau (1970-79 Intercensal Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
U.S. Population by Age, 1970 & 2018

Sources: U.S. Census Bureau (1970-79 Intercensal Estimates & v2018 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU

U.S. Population by Age & Generation, 2018

Sources: U.S. Census Bureau (v2018 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
U.S.: Millennial Renters’ Desire for Home Ownership

<table>
<thead>
<tr>
<th>Month</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jan</td>
<td>74%</td>
<td>79%</td>
<td>80%</td>
<td>83%</td>
</tr>
<tr>
<td>Feb</td>
<td>20%</td>
<td>11%</td>
<td>15%</td>
<td>12%</td>
</tr>
<tr>
<td>Apr</td>
<td>13%</td>
<td>51%</td>
<td>47%</td>
<td>50%</td>
</tr>
<tr>
<td>Apr</td>
<td>41%</td>
<td>17%</td>
<td>18%</td>
<td>21%</td>
</tr>
<tr>
<td>Apr</td>
<td>13%</td>
<td>17%</td>
<td>18%</td>
<td>21%</td>
</tr>
</tbody>
</table>

- I want to own and I am working towards it
- Renting good choice for now, can afford to buy & will at some point
- Renting good choice for now, can’t afford to buy but would like to at some point

Largest 15 Employment Metros as % of U.S.

<table>
<thead>
<tr>
<th>Category</th>
<th>Base Share in 2000</th>
<th>Share of 2000-2017 Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jobs</td>
<td>34.2%</td>
<td>41.9%</td>
</tr>
<tr>
<td>Housing Units</td>
<td>30.7%</td>
<td>30.0%</td>
</tr>
<tr>
<td>Personal Income</td>
<td>39.2%</td>
<td>40.1%</td>
</tr>
</tbody>
</table>

Sources: 2019 April The Harris Poll Consumer Omnibus Results, Custom Report Created By Freddie Mac; The Stephen S. Fuller Institute at the Schar School, GMU; U.S. Census Bureau; U.S. Bureau of Labor Statistics; U.S. Bureau of Economic Analysis; The Stephen S. Fuller Institute at the Schar School, GMU.
% Of Housing Stock Occupied for 20+ Years:
Householder 50+, No Children, 2+ Extra Bedrooms, Washington Region

Sources: U.S. Census Bureau (1990 Decennial microdata & 2017 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU

Distribution of Wages & Income, Washington Region

Sources: U.S. Bureau of Labor Statistics; U.S.; The Stephen S. Fuller Institute at the Schar School, GMU; NOTE: CPI Adjusted
Percent Increase in Households by Tenure & AMI
Arlington County, 2010 - 2040 (000s)

Sources: The Stephen S. Fuller Institute at the Schar School, GMU

Households by Tenure & AMI
Arlington County, 2040 (000s)

Sources: The Stephen S. Fuller Institute at the Schar School, GMU
Distribution of Households by AMI
2015-2017 Average

Arlington County
- 120%+ AMI: 57%
- 100-119% AMI: 9%
- 80-99% AMI: 14%
- 30-79% AMI: 12%
- <30% AMI: 8%

Washington Region
- 120%+ AMI: 45%
- 100-119% AMI: 9%
- 80-99% AMI: 18%
- 30-79% AMI: 16%
- <30% AMI: 11%

Sources: U.S. Census Bureau (2015-2017 ACS Microdata); The Stephen S. Fuller Institute at the Schar School, GMU

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