Older Adults in Northern Virginia & the Washington Region

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Washington Region: Changing Generational Sizes
Population by Age Group
Washington Region, 1980

Baby Boomers: 1.29M

Population by Age Group
Washington Region, 1990

Millennials: 581K

Baby Boomers: 1.57M

Sources: U.S. Census Bureau (1980 Census); The Stephen S. Fuller Institute at the Schar School, GMU
Population by Age Group
Washington Region, 2000

Sources: U.S. Census Bureau (2000 Census); The Stephen S. Fuller Institute at the Schar School, GMU

Population by Age Group
Washington Region, 2010

Sources: U.S. Census Bureau (2010 Census); The Stephen S. Fuller Institute at the Schar School, GMU

Baby Boomers: 1.57M

Millennials: 1.34M

Baby Boomers: 1.50M

Millennials: 1.56M
Population by Age Group
Washington Region, 2015

Sources: U.S. Census Bureau (v2016 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU

Population Distribution by Age
Washington Region, 1980 and 2017

Sources: U.S. Census Bureau (1980 Census and v2017 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
Population Distribution by Age
Washington Region & U.S., 2017

Washington Region: Forecasts of Population

Sources: U.S. Census Bureau (v2017 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
Washington Region
Share of Population Aged 55+

Sources: U.S. Census Bureau (1980 & 1990 Decennial Census, 2000-2010 Intercensal & v17 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU

Washington Region & U.S.
Share of Population Aged 55+
1980 – 2017 – 2026

The Stephen S. Fuller Institute at the Schar School, GMU NOTE: Population 15+ (WMSA) or civilian, non-institutional population, aged 16+ (US)
Population Distribution by Age
Washington Region, 2017 and 2027

Sources: U.S. Census Bureau (v2017 Population Estimates); The Stephen S. Fuller Institute at the Schar School, GMU
Washington Region: Implications

Housing Market
Share of Single-Family Homes Owned for 20+ Years
Washington Region

Sources: U.S. Census Bureau (2000 Census, 2010 ACS, 2015 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
NOTE: Includes detached and attached; modest geography changes over time

Home Ownership Rate by Age
Washington Region, 1990 and 2017

Sources: U.S. Census Bureau (1990 Census and 2017 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
NOTE: Washington Region delineation changes
Home Owners by Age of Householder and Number* of Bedrooms, Near-In Washington Region
2014-2016 Average

Sources: U.S. Census Bureau (American Community Survey, 2000 and 2014-2016 Microdata); The Stephen S. Fuller Institute at the Schar School, GMU

*People minus bedrooms, will over-estimate the gap for married couples

Source: U.S. Census Bureau (2012-2016 ACS); The Stephen S. Fuller Institute at the Schar School, GMU
Aging Industries & Occupations in the Washington Region

Labor Force Participation Rates by Age
Washington Region, 2014-2016 Average

Sources: 2014, 2015, 2016 ACS Microdata (Average); The Stephen S. Fuller Institute at the Schar School, GMU
Share of Job-Holders Aged 45+ By Select Sector Washington Region, 2006

Sources: Quarterly Workforce Indicators; The Stephen S. Fuller Institute at the Schar School, GMU *through 3Q 2017

Share of Job-Holders Aged 45+ By Select Sector Washington Region, 2017*

Sources: Quarterly Workforce Indicators; The Stephen S. Fuller Institute at the Schar School, GMU *through 3Q 2017
Occupations w/ Largest % of Job-Holders Aged 45+
Washington Region, 2014-2016 Average

Management: 48.7%
Community & Social Svcs: 47.0%
Building & Grounds & Maint.: 46.3%
Production: 45.9%
Healthcare Pract. & Technical: 44.9%
Architecture & Engineering: 44.7%
Legal Svcs: 44.5%
Transp. & Material Moving: 43.1%
Installation, Maint., & Repair: 41.3%

Sources: 2014, 2015, 2016 ACS Microdata (Average); The Stephen S. Fuller Institute at the Schar School, GMU
NOTE: Private Sector Job-holders

Northern Virginia (NVCR region):
Profile of Older Adults
Population & Householders by Age
NVTC Region, 2014-2016 Average

Population & Householders by Age
NVTC Region, 2014-2016 Average

Household Size & Sex of Householders Aged 65+
NVTC Region, 2014-2016 Average (000s)

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Household Type of Householders Aged 65+
NVTC Region, 2014-2016 Average (000s)

Married couple household: 69.8
Female, Living Alone: 39.3
Male, Living Alone: 17.0
Female, with Other Relatives: 9.8
All Other: 7.2

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU

Unit Type of Population & Householders Aged 65+
NVTC Region, 2014-2016 Average (000s)

- Single-Family, Owned: 79.2
- Single-Family, Rented: 3.7
- Townhome, Owned: 6.5
- Townhome, Rented: 21.1
- Multi-Family, Owned: 4.5
- Multi-Family, Rented: 7.3
- Residents in Group Quarters: 14.2
- People: 19.2
- All Other: 20.3
- Households: 29.2
- Residents in Group Quarters: 4.0

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Mobility & Unit Size of Householders Aged 65+
NVTC Region, 2014-2016 Average (000s)

<table>
<thead>
<tr>
<th>Time in Home</th>
<th>Studio</th>
<th>1 Bedroom</th>
<th>2 Bedroom</th>
<th>3+ Bedroom</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;4 Years</td>
<td>1.7</td>
<td>5.6</td>
<td>7.5</td>
<td>7.7</td>
</tr>
<tr>
<td>5-19 years</td>
<td>1.5</td>
<td>5.7</td>
<td>11.2</td>
<td>30.3</td>
</tr>
<tr>
<td>20 to 29 years</td>
<td>0.1</td>
<td>1.8</td>
<td>3.7</td>
<td>23.6</td>
</tr>
<tr>
<td>30 years or more</td>
<td>0.2</td>
<td>0.7</td>
<td>4.3</td>
<td>37.6</td>
</tr>
</tbody>
</table>

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU

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Mobility & Unit Size of Householders Aged 65+
NVTC Region, 2014-2016 Average (%)

<table>
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<th>1 Bedroom</th>
<th>2 Bedroom</th>
<th>3+ Bedroom</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;4 Years</td>
<td>8%</td>
<td>25%</td>
<td>33%</td>
<td>34%</td>
</tr>
<tr>
<td>5-19 years</td>
<td>3%</td>
<td>12%</td>
<td>23%</td>
<td></td>
</tr>
<tr>
<td>20 to 29 years</td>
<td>0%</td>
<td>6%</td>
<td>13%</td>
<td></td>
</tr>
<tr>
<td>30 years or more</td>
<td>0%</td>
<td>2%</td>
<td>10%</td>
<td></td>
</tr>
</tbody>
</table>

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Mortgage Status of Owners Aged 65+
NVTC Region, 2014-2016 Average (000s)

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU

Rent of Owners Aged 65+
NVTC Region, 2014-2016 Average (000s)

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Employment Status of Population Aged 65+
NVTC Region, 2014-2016 Average

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU

Industry of Workers Aged 65+
NVTC Region, 2014-2016 Average (000s)

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Sources of Income for People Aged 65+ NVTC Region, 2014-2016 Average (000s)

Social Security, Alone: 49.7
Retirement, Social Security & Investment*: 38.3
Retirement & Social Security: 32.6
Social Security & Investment*: 23.7
No Income: 22.3
Social Security & Wages: 15.4
Wages, Alone: 13.0
Retirement & Investment*: 9.8
All Four**: 8.8
Retirement, Alone: 8.2
Other Combination: 31.0

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
* Interest, dividends, or rental income ** Social Security, Retirement, Investment and Wage

Disability Status of Population Aged 65+ NVTC Region, 2014-2016 Average (000s)

With Disability
- Male: 29.1
- Female: 42.5
- Total: 71.6

Without Disability
- Male: 181.2
- Female: 96.5
- Total: 277.7

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Age of Population Aged 65+ with a Disability
NVTC Region, 2014-2016 Average

Share Population Aged 65+ with a Disability by Age
NVTC Region, 2014-2016 Average

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
Common Disabilities of Aged 65+ NVTC Region, 2014-2016 Average (000s)

Sources: U.S. Census Bureau (2014-2016 ACS microdata); The Stephen S. Fuller Institute at the Schar School, GMU
* Independent Living, Ambulatory, Self-Care, Hearing, Vision & Cognitive

Thank You

For monthly reports on the Washington region’s economic performance go to

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