



Stephen S. Fuller Institute for Research on
the Washington Region's Economic Future

2017 ACTIVITY REPORT

ABOUT US

The Stephen S. Fuller Institute at the Schar School of Policy and Government at George Mason University is the premier source for information and analysis of Greater Washington's regional economy. Through consistent monitoring of regional issues and the economy, the Institute is able to identify critical conditions and trends impacting the future vitality of the Washington region's economy. Regularly communicating these findings and producing timely research on short- and long-term regional policy options ensure local business and government leaders are equipped with the data needed to make informed decisions regarding the region's future.

2017 ACTIVITY REPORT

The Stephen S. Fuller Institute had a productive 2017. From the Trump Blueprint to continued net domestic out-migration, the year presented many challenges that we addressed and analyzed in

- 20 reports,
- 19 blog posts,
- 27 presentations, including those from the First Annual Economic Forum,
- More than 70 news articles, and
- 50 Schar School Stats published by the Washington Business Journal.

Our information on the Washington region was of national and international interest; users on our website were located in more than 120 metro areas in the United States and 66 countries. Users took advantage of our Fast Facts, Data, in addition to detailed reports and blog posts.

MOST VIEWED REPORTS

1. The Washington Economy Watch (released monthly)
2. The Washington Region's Declining Economic Brand (July 2017)
3. Working Without a Job: Trends in Non-Employer Establishments (November 2017)
4. Comparative Performance of Regional and National Clusters: March 2014 – March 2016 (March 2017)
5. Migration in the Washington Region: Trends between 2000 and 2015 and Characteristics of Recent Migrants (September 2017)

MOST VIEWED POSTS

1. What is the Direct Effect of the Trump Budget on Federal Activity in the Washington Region? (March 2017)
2. The Washington Region's Jobs Forecasts (April 2017)
3. What are the Economic Consequences of a Reduction in Federal Spending (October 2017)
4. Migration in the Washington Region (September 2017)
5. The Inaugural Stephen S. Fuller Institute Economic Forum (October 2017)

NOTABLE NEWS STORIES

- "Trump's Budget Could Plunge Nation's Capital into Recession" The Associated Press, March 28, 2017
- "The Millennials Who Transformed D.C. after the Recession Are Now Leaving for Cheaper Cities" The Washington Post, September 30, 2017
- "He's not going anywhere. Economist Stephen Fuller to launch new institute." The Washington Business Journal, December 15, 2016
- "Trump's D.C. Economy Plans for Life Beyond Millennials" Bloomberg News, April 17, 2017
- "Is Greater Washington's status declining? Economist Stephen Fuller thinks so." The Washington Business Journal, July 12, 2017

2017 REPORTS FROM STEPHEN S. FULLER INSTITUTE AT THE SCHAR SCHOOL OF POLICY AND GOVERNMENT AT GEORGE MASON UNIVERSITY

1. "Washington Economy Watch Vol. I, No. 1" January 2017.
2. "The Roadmap for the Washington Region's Future Economy: Pivoting the Region's Economy Away From Its Federal Dependence—An Assessment" February 2017.
3. "The Impact of the Torpedo Factory Art Center on the City of Alexandria's Economy," Prepared" for The Torpedo Factory Artists' Association, February 2017.
4. "Washington Economy Watch Vol. I, No.2" February 2017.
5. "Demographic Change in the Washington Region: 1990-2015" March 2017.
6. "Washington Economy Watch Vol. I, No. 3" March 2017.
7. "Comparative Performance of Regional and National Clusters: March 2014 – March 2016" March 2017.
8. "Washington Economy Watch Vol. I, No. 4" April 2017.
9. "Federal Procurement Spending in the Washington Region: 2008 – 2016" May 2017.
10. "Washington Economy Watch Vol. I, No. 5" May 2017.
11. "Washington Economy Watch Vol. I, No. 6" June 2017.
12. "The Washington Region's Declining Economic Brand" July 2017.
13. "Washington Economy Watch Vol. I, No. 7" July 2017.
14. "Washington Economy Watch Vol. I, No. 8" August 2017.
15. "Migration in the Washington Region: Trends between 2000 and 2015 and Characteristics of Recent Migrants" September 2017.
16. "Washington Economy Watch Vol. I, No. 9" September 2017.
17. "What are the Consequence of a Reduction in Federal Spending?" October 2017.
18. "Washington Economy Watch Vol. I, No. 10" October 2017.
19. "Working Without a Job: Trends in Non-Employer Establishments" with Ellen Harpel of Business Development Advisors, November 2017.
20. "Washington Economy Watch Vol. I, No. 11" November 2017.

